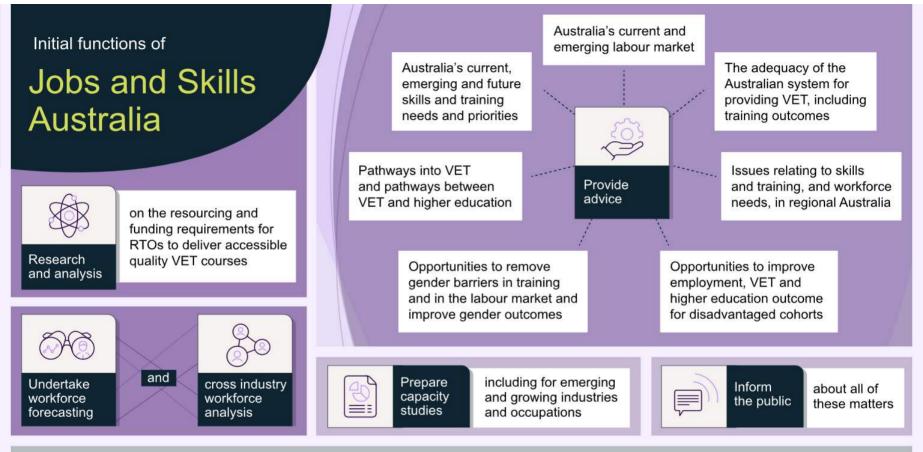


Clean Energy Workforce Capacity Study

TAFE Talks







Jobs and Skills Australia commenced operations on Wednesday 16 November 2022

The government is conducting further consultations on the functions and governance of Jobs and Skills Australia and will introduce a second tranche of legislation early in 2023.

Terms of Reference

What are the workforce needs for Australia to transition to a clean energy economy and reach net zero by 2050?

Define the clean energy workforce and describe its current state

Analyse future demand for clean energy workers, and the impact on employment in highemitting sectors undergoing transition Analyse future supply of clean energy workers:

- What are the skills?
- Where do these skills exist currently?
- What are the education, training and migration pathways?

Identify the enablers and barriers to developing and delivering clean energy education and training

Explore opportunities and barriers for women, First Nations Australians, people with disability and Australians from culturally and linguistically diverse backgrounds

Explore sector specific enablers and barriers faced by small, medium, and large employers Regional case studies and analysis of placebased success factors

International comparative analysis & case studies

Analysis over the next 10, 20, 30 years based on different transition scenarios

The study will be supported by extensive consultation and genuine partnerships, led by a steering group of industry and technical experts and stakeholders

Building on existing work

What we already know:

- Employment needs for renewable energy development will outpace the employment decline in transitioning sectors (2022 Integrated System Plan).
 Significant employment growth projected for rooftop solar installation, battery storage and transmission construction workers
- There are potential opportunities in hydrogen, critical minerals and other emerging clean energy industries
- There are existing training pathways such as renewable energy courses in VET and accreditation options by CEC
- Jobs and communities dependent on fossil-fuels will need to transition

What we still need to find out:

- As policy settings become more certain:
 - The impact of transport jobs as emissions reduce in transport
 - How energy performance will impact clean energy occupations
- How the job roles required in hydrogen, offshore wind, battery technologies may change as we scale
- How we can scale education and training offerings
- How should we be targeting migration settings to support the sector
- What is needed to build a sustainable and diverse clean energy workforce

Study outcomes

Our study will provide critical evidence and insights to support workforce planning, policy development and program design

Final report outcomes:

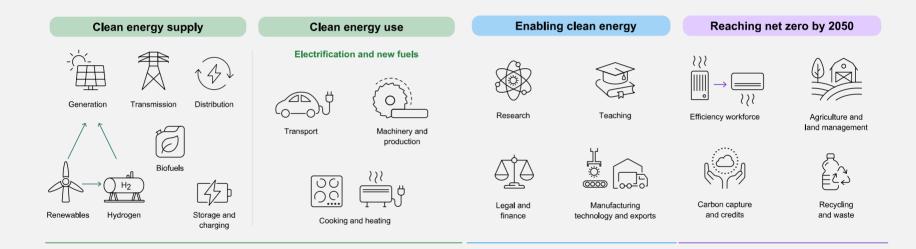
- clarifying what jobs and industries make up our clean energy workforce
- examining different transition scenarios and their impact on future workforce needs
- exploring how employment opportunities can be shared across regions and with priority cohorts
- identifying the education, training and migration pathways that we should be developing
- assessing the extent to which skills needs can be met by existing workers, particularly from transitioning sectors

Supply and demand modelling

JSA has commissioned Deloitte Access Economics to produce workforce estimates in close collaboration with Treasury, DCCEEW and the project steering group. Supply and demand will be modelled:

- in line with recent government commitments and policy
- over 10, 20 and 30 years
- across several transition scenarios that build on the work of AEMO, including a 'superpower' export scenario
- disaggregated by occupation and region
- to identify gaps and surpluses across the economy

The clean energy workforce captures a wide range of activities



Other activities across government

Research and advice

Net Zero Taskforce Advice to support regional communities as Australia transforms to a net zero economy. Focused on regions which are more heavily reliant on emissions intensive industries. Department of the Prime Minister and Cabinet - operating until mid-2023		Clean Energy Capacity Study Detailed analysis of current and future workforce, training, and transition needs of the broader clean energy workforce. Jobs and Skills Australia - final report 2023		Australian Energy Employment Report (AEER) An online survey of the existing energy sector to provide a snapshot of the workforce. Over time this data asset could help government track the transition. Department of Climate Change, Energy, the Environment and Water -survey closes 30 April 2023
Skills initiatives	Government strategies Powering Australia Plan			
New Energy Apprenticeships Financial support for eligible apprentices valued up to \$10,000	National I Workforc	Energy e Strategy	National Hydrogen Strategy	Rewiring the Nation \$20 billion in low-cost finance for the upgrade and expansion of Australia's energy grid
New Energy Skills Program Funding for training pathways and a new mentoring program	National Electric Vehicle Strategy		National Energy Performance Strategy	Powering the Regions Providing dedicated support to make sure traditional and new industries in regional Australia can harness the economic opportunities of decarbonisation
	National I	Battery	First Nations Clean	National Energy Transformation
Jobs and Skills Councils Developing VET training products and pathways in collaboration with industry	Strategy		Energy Strategy*	Partnership An agreed national plan between the states,
	Water * The Departr	ment of Climate C	, Energy, the Environment and hange, Energy, the ational Indigenous Australians	territories and Commonwealth to support investments in the grid, market reforms and making homes and appliances more efficient Department of Climate Change, Energy, the
Department of Employment and Workplace Relations	Agency and the First Nations Clean Energy Network			Environment and Water



Australian Government

Jobs and Skills Australia

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